

Date: August 11, 2026

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of ₹10 each (“Equity Shares”) of Shiprocket Limited (“Company” and such offering the “Offer”)

The IPO committee of Board of the Company at its meeting held on August 11, 2026, in consultation with Axis Capital Company Limited, BofA Securities India Limited, JM Financial Limited and Kotak Mahindra Capital Company Limited (the “**Book Running Lead Managers**”), has finalized allocation of 74,991,568 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 97 per Equity Share (including share premium of ₹ 87 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated in Anchor Investor Portion (₹)
1	SBI INNOVATIVE OPPORTUNITIES FUND	3,608,220	4.81%	97.00	349,997,340.00
2	MAGNUM HYBRID LONG SHORT FUND	4,123,658	5.50%	97.00	399,994,826.00
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	1,033,648	1.38%	97.00	100,263,856.00
4	HDFC MUTUAL FUND - HDFC TRANSPORTATION AND LOGISTICS FUND	2,563,484	3.42%	97.00	248,657,948.00
5	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	1,033,648	1.38%	97.00	100,263,856.00
6	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	1,860,628	2.48%	97.00	180,480,916.00
7	HDFC MUTUAL FUND - HDFC INNOVATION FUND	620,158	0.83%	97.00	60,155,326.00
8	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	620,312	0.83%	97.00	60,170,264.00
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,154,534	6.87%	97.00	499,989,798.00
10	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA INNOVATION FUND	2,577,344	3.44%	97.00	250,002,368.00
11	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TRANSPORTATION & LOGISTICS FUND	1,030,876	1.37%	97.00	99,994,972.00
12	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	1,546,314	2.06%	97.00	149,992,458.00
13	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	1,030,876	1.37%	97.00	99,994,972.00
14	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	1,288,672	1.72%	97.00	125,001,184.00
15	KOTAK PIONEER FUND	2,835,140	3.78%	97.00	275,008,580.00
16	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	4,639,096	6.19%	97.00	449,992,312.00
17	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	4,639,096	6.19%	97.00	449,992,312.00
18	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	4,639,096	6.19%	97.00	449,992,312.00
19	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	3,607,912	4.81%	97.00	349,967,464.00
20	GOLDMAN SACHS ETF TRUST - GOLDMAN SACHS INDIA EQUITY ETF	515,592	0.69%	97.00	50,012,424.00
21	NEW YORK STATE TEACHERS RETIREMENT SYSTEM-MANAGED BY GOLDMAN SACHS ASSET MANAGEMENT L.P.	515,592	0.69%	97.00	50,012,424.00
22	MIRAE ASSET AGGRESSIVE HYBRID FUND	4,020,478	5.36%	97.00	389,986,366.00
23	MIRAE ASSET INFRASTRUCTURE FUND	618,618	0.82%	97.00	60,005,946.00
24	UTI SMALL CAP FUND	2,605,988	3.48%	97.00	252,780,836.00

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated in Anchor Investor Portion (₹)
25	UTI INNOVATION FUND	1,002,232	1.34%	97.00	97,216,504.00
26	MOTILAL OSWAL LARGE CAP FUND	2,061,906	2.75%	97.00	200,004,882.00
27	MOTILAL OSWAL CONSUMPTION FUND	1,546,314	2.06%	97.00	149,992,458.00
28	BANDHAN BUSINESS CYCLE FUND	379,764	0.51%	97.00	36,837,108.00
29	BANDHAN INNOVATION FUND	664,664	0.89%	97.00	64,472,408.00
30	BANDHAN FOCUSED FUND	2,563,792	3.42%	97.00	248,687,824.00
31	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,608,684	2.15%	97.00	156,042,348.00
32	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	1,608,684	2.15%	97.00	156,042,348.00
33	AXIS MAX LIFE INSURANCE LIMITED PENSION PRESERVER FUND(ULIF01815/02/13PENSPRESER104)	10,318	0.01%	97.00	1,000,846.00
34	AXIS MAX LIFE INSURANCE LIMITED PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	103,180	0.14%	97.00	10,008,460.00
35	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENSBALANC104 - PENSION BALANCED FUND	10,318	0.01%	97.00	1,000,846.00
36	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	20,790	0.03%	97.00	2,016,630.00
37	AXIS MAX LIFE INSURANCE LIMITED A/C UMFPH - HIGH GROWTH PENSION FUND	41,272	0.06%	97.00	4,003,384.00
38	AXIS MAX LIFE INSURANCE LIMITED A/C UHG2S - INDIA CONSUMPTION OPPORTUNITIES FUND	30,954	0.04%	97.00	3,002,538.00
39	AXIS MAX LIFE INSURANCE LIMITED A/C UEGFH - HIGH GROWTH FUND II	695,926	0.93%	97.00	67,504,822.00
40	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	695,926	0.93%	97.00	67,504,822.00
41	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	1,286,824	1.72%	97.00	124,821,928.00
42	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	321,860	0.43%	97.00	31,220,420.00
43	BARODA BNP PARIBAS SMALL CAP FUND	515,655	0.69%	97.00	50,018,535.00
44	EDELWEISS TRUSTESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	257,789	0.34%	97.00	25,005,533.00
45	EDELWEISS TRUSTESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	257,866	0.34%	97.00	25,013,002.00
46	ITI FLEXI CAP FUND	515,597	0.69%	97.00	50,012,909.00
47	SUSQUEHANNA PACIFIC PTY LTD	515,597	0.69%	97.00	50,012,909.00
48	EDELWEISS LIFE INSURANCE COMPANY LIMITED	515,482	0.69%	97.00	50,001,754.00
49	UNION CONSUMPTION FUND	515,597	0.69%	97.00	50,012,909.00
50	SOCIETE GENERALE - ODI	515,597	0.69%	97.00	50,012,909.00
	TOTAL	74,991,568	100.00%		7,274,182,096.00

Out of the total allocation of 74,991,568 Equity shares to the Anchor Investors, 50,062,456 Equity Shares (i.e 66.76% of the total allocation to Anchor Investors) are allocated to 13 domestic mutual funds through a total of 31 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated (₹)
1	SBI INNOVATIVE OPPORTUNITIES FUND	3,608,220	4.81%	97.00	349,997,340.00
2	MAGNUM HYBRID LONG SHORT FUND	4,123,658	5.50%	97.00	399,994,826.00

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3	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	1,033,648	1.38%	97.00	100,263,856.00
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31	UNION CONSUMPTION FUND	515,597	0.69%	97.00	50,012,909.00
	TOTAL	50,062,456	66.76%		4,856,058,232.00

5,341,534 Equity Shares (i.e. 7.12% of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension funds, details of which are provided in the table below:

Sr. No.	Name of the Life insurance companies and pension funds	No. of Equity Shares allocated	No. of Equity Shares allocated % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated (₹)
1	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,608,684	2.15%	97.00	156,042,348.00

Sr. No.	Name of the Life insurance companies and pension funds	No. of Equity Shares allocated	No. of Equity Shares allocated % of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount allocated (₹)
2	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	1,608,684	2.15%	97.00	156,042,348.00
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4	AXIS MAX LIFE INSURANCE LIMITED PENSION MAXIMISER FUND (ULIF01715/02/13PENS MAXIMI104)	103,180	0.14%	97.00	10,008,460.00
5	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00625/11/05PENS BALANC104 - PENSION BALANCED FUND	10,318	0.01%	97.00	1,000,846.00
6	AXIS MAX LIFE INSURANCE LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	20,790	0.03%	97.00	2,016,630.00
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10	AXIS MAX LIFE INSURANCE LIMITED A/C - ULIF00225/06/04LIFEBALANC104 - BALANCED FUND	695,926	0.93%	97.00	67,504,822.00
11	EDEL WEISS LIFE INSURANCE COMPANY LIMITED	515,482	0.69%	97.00	50,001,754.00
	TOTAL	5,341,534	7.12%		518,128,798.00

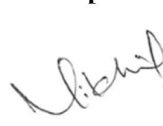
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 5, 2026, filed with the Registrar of Companies, National Capital Territory of Delhi- I, at South Delhi, to be read along with price band advertisement dated August 5, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Shiprocket Limited**




Authorised Signatory

Name: Nikhil Kumar
Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India